

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:)	Chapter 15
)	
DYNAMIC TECHNOLOGIES GROUP)	Case No. 23-41416
INC., <i>et al.</i> , ¹)	
)	(Jointly Administered)
Debtors in a Foreign Proceeding.)	

NOTICE OF SALE RECOGNITION HEARING
[Related to ECF 49]

PLEASE TAKE NOTICE that, on July 5, 2023, Dynamic Technologies Group Inc. (“DTG”) as the authorized foreign representative (“Foreign Representative”) of the above-captioned debtors: (1) Dynamic Technologies Group Inc., (2) Dynamic Attractions, Inc., (3) Dynamic Attractions Ltd., (4) Dynamic Entertainment Group Ltd., and (5) Dynamic Structures Ltd. (collectively, the “Debtors”), which are the subject of proceedings under the Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C-36 (the “CCAA”) in the Court of King’s Bench of Alberta Calgary, Judicial Centre of Calgary (the “Canadian Proceedings,” and such court, the “Canadian Court”), filed the *Motion for Entry of an Order (i) Recognizing and Enforcing the CCAA Vesting Orders, (ii) Approving the Sale of Substantially all of the Debtors’ Interests Free and Clear of Liens, Claims, and Encumbrances, and (iii) Granting Related Relief* [Docket No. 49] (the “Sale Recognition Motion”),² requesting entry of an order (the “Order”): (a) recognizing and enforcing the Canadian Court’s *Approval and Vesting Order* (the “ARVO”); recognizing and

¹ The Debtors in these Chapter 15 cases, along with the last four digits of the Debtors’ unique identifier are: DYNAMIC TECHNOLOGIES GROUP INC. (CA. BN 863055893); DYNAMIC ATTRACTIONS, INC. (EIN 98-1016243); DYNAMIC ATTRACTIONS LTD. (CA. BN 101632677); DYNAMIC ENTERTAINMENT GROUP LTD. (CA. BN 703755496 CR0001); DYNAMIC STRUCTURES LTD. (CA. BN 794519280 RC0001). Additional information regarding this case may be obtained on the Monitor’s website for this case at <http://cfcanada.fticonsulting.com/dynamicgroup/>.

² Capitalized terms used and not defined herein shall have the meaning ascribed to such terms in the Sale Recognition Motion.

enforcing the Canadian Court's Sale Approval and Vesting Order (the "SAVO," and with the ARVO, the "CCAA Vesting Orders") attached to the Order as Exhibit A;³ (b) approving, under section 363 of the Bankruptcy Code, the sale of the Debtors' rights, title, and interests in and to the purchased assets to the Purchaser pursuant to the definitive purchase agreement (as amended, and which may further be amended in accordance with the terms of the CCAA Vesting Orders), attached to the Sale Recognition Motion as Exhibit B, free and clear of all liens, claims, encumbrances, and other interests (other than the Permitted Encumbrances); and (c) granting related relief.

PLEASE TAKE FURTHER NOTICE that a hearing on the Sale Recognition Motion (the "Sale Recognition Hearing") is currently scheduled to take place on **Thursday, July 20, 2023, at 8:00 a.m. (prevailing Central Time)**, before Judge Edward L. Morris of the United States Bankruptcy Court for the Northern District of Texas. The Recognition Hearing will be conducted at the Eldon B. Mahon Courthouse, 501 W 10th St. Fort Worth, TX 76102-3643. The hearing will be held in person and via WebEx. Parties may attend the hearing via the Court's WebEx link : <https://us-courts.webex.com/meet/morris>. For WebEx telephonic only participation/attendance: Dial-In: 1.650.479.3207 Meeting ID: 473 581 124.

The WebEx Hearing Instructions may be obtained from Judge Morris's hearing/calendar link on the Bankruptcy Court's website at: Judge Morris' Hearing dates | Northern District of Texas | United States Bankruptcy Court ([uscourts.gov](https://www.txnb.uscourts.gov)).

<https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Morris%20WebEx%20Hearing%20Instructions%20%28rev%20Apr%202023%29.pdf>

³ The Canadian Court entered the CCAA Vesting Order in the Canadian Proceedings on November 3, 2022.

PLEASE TAKE FURTHER NOTICE that any objections or responses to the Sale Recognition Motion, and the relief requested therein, must be filed on or before **July 13, 2023** (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTION OR RESPONSE TO THE SALE RECOGNITION MOTION, OR THE RELIEF REQUESTED THEREIN, IS FILED BY THE OBJECTION DEADLINE, THE COURT MAY ENTER AN ORDER GRANTING THE SALE RECOGNITION MOTION WITHOUT HOLDING A HEARING.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court at such hearings of the adjourned date or dates or any adjourned hearing.

Dated: July 5, 2023

Respectfully submitted,

AKERMAN LLP

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